**INTEREST RATES MARKET NOTICE**

**Date: 23 April 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC041”)***

====================================================

The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 24 April 2015**.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** BTC041

**Nominal Issued** R 195,000,000.00

**Issue Price** 98.33248%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 28 July 2015

**Books Close** 21 July 2015

**Interest Payment Date(s)** 28 July 2015

**Last Day to Register** By 17:00 on20 July 2015

**Issue Date** 24 April 2015

**Date Convention** Following

**Interest Commencement Date** 24 April 2015

**First Interest Payment Date** 28 July 2015

**ISIN No.** ZAG000125618

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC041%20Pricing%20Supplement%2020150424.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC041%20Pricing%20Supplement%2020150424.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Ashna Lalla Standard Bank +27 11 7217866

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222